LEGAL AND ESTATE SUPPORT

# Helpful legal and estate planning resources for life's important decisions



Legal and estate planning needs can arise at any stage of life. Whether you are planning ahead, managing everyday responsibilities, or navigating a personal situation, knowledgeable support can help make these moments easier to manage.

That's why New York Life Group Benefit Solutions provides eligible employees[1,2] and members of their household with access to legal and estate support programs, available at no additional cost.

## LegalConnect®

### Overview

From preparing important documents and navigating family matters to housing, financial, consumer, and other legal questions, you and your family have access to convenient support and resources designed to help make life a little easier.

### Services Include

- Unlimited phone consultations with legal professionals
- Referrals to local attorneys for a free 30-minute consultation and a 25% reduction in fees thereafter
- Information on low-cost legal options
- Referrals to consumer advocacy groups and governmental organizations

### Support is available for topics such as:

Adoption, advanced directives, bankruptcy, business, child custody, child support, civil, consumer, credit, criminal, divorce / separation, education, elder law, employment, estate planning, family law, general legal, government benefits, guardianship, ID theft service, immigration, insurance, intellectual property, landlord/tenant, other, personal injury, probate, real estate, small claims, tax, traffic, trusts, visitation, and wills.

## EstateGuidance®

EstateGuidance® is a user-friendly online tool that allows you and your family members to create a last will and testament, living will, and final arrangements document quickly, easily, and cost effectively.

The tool walks you through the process step by step, using a series of guided questions and easy-to-understand explanations to help simplify important estate planning decisions. Accessible anytime, anywhere via tablet, desktop, or mobile app, EstateGuidance® helps reduce common barriers to estate planning.

## Contact info:

**24/7 — Legal and Estate Support**



**Phone:** (800) 344-9752



**Website:** guidanceresources.com

**First time visitor?** Click "Register" and enter "NYLGBS" as the Organization Web ID.

[1] All programs are effective for the member/participant on the first day of coverage.

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